



## iPlanWare TeamWorks

### Selecting PPM and Project Management Software

To help organisations who are evaluating project portfolio management (PPM), project management or resource management software we have published this high level checklist to help you perform an initial assessment of vendors and products.

It doesn't include a full list of our product features, so if you want to evaluate at this level visit our website at [www.iplanware.com](http://www.iplanware.com) and download a copy of our ever growing features list.

iPlanWare TeamWorks helps project and service based organisations work smarter, perform better and deliver projects faster.

By seamlessly integrating tools for project control, scheduling, project accounting, resource management, time and expense tracking and issue and risk management, iPlanWare TeamWorks provides collaborative project management with a low cost of ownership.

### Vendor

- Established presence in the project management / PPM area ✓
- Recognised industry leader and innovator ✓
- Global customer base ✓

### Support

- Email support ✓
- Telephone support ✓
- Responsive service levels ✓

### Installation and deployment

- Browser based software / zero desktop install ✓
- On demand (Software as a Service / hosted ) option available ✓
- On site (installed locally) option available ✓
- Easy to install and upgrade software ✓
- Scalable from tens to thousands of users ✓

### Consultancy and training

- Training and consultancy available ✓
- Flexible professional services team ✓
- Onsite or remote training available ✓

### Licensing

- Flexible licensing models ✓
- Purchase and rental options available ✓

### Upgrades and bug fixes

- Maintenance fee includes all upgrades and fixes ✓

### Trials

- Trials and evaluations available ✓

## Configuration

Configure software to meet different needs / processes



Users can personalise the software to their needs



## General features

Project and programme management



Resource management / capacity forecasting



Team collaboration / report status updates / new estimates



Issue, risk and action management



Portfolio management / visibility



Dashboards, reports and analytics



Timesheets with approval



Expenses with approval



Document storage and sharing



Cost and revenue tracking / project accounting



## Integration

MS Project / MS Outlook / MS Exchange



Download data in a variety of formats (Excel / Word / PDF)



Web Services / API's for integration with other software



## Getting started

Online help and training presentations



Easy to use interface / AJAX enabled



## Other

Email notifications



Integrate with 3rd party reporting tools



Audit trails



Security / permissions model



SQL Server / Windows Server



## About iPlanWare TeamWorks

By seamlessly integrating tools for project control, scheduling, project accounting, resource management, time and expense tracking and issue and risk management, iPlanWare TeamWorks accelerates project delivery and optimises resource usage.

Available as an installed or Software-as-a-Service solution, iPlanWare TeamWorks lets you prioritise your projects, optimise your resource usage, monitor overruns and identify problems early. It simplifies project reporting and lets your project managers leverage best practice to accelerate project delivery.

### iPlanWare TeamWorks capabilities

- Planning and resource scheduling
- Project and programme management
- Timesheets and expenses
- Portfolio management and dashboards
- Resource management
- Resource forecasting
- Team collaboration
- Project accounting

### About iPlanWare

Our growing customer list consists of organisations of all sizes across Europe, North America, Middle East and Australasia.

They come from a broad range of project based organisations, including consulting, professional services, advertising and PR. They also include internal IT departments, programme management offices and technology companies.

#### Contact information

For iPlanWare sales or to find a local reseller visit:  
**[www.iplanware.com](http://www.iplanware.com)**